

Our Company was originally incorporated as Curie Centre of Oncology Private Limited on March 12, 1998 at Bengaluru, Karnataka, India as a private limited company under the Companies Act, 1956. The name of our Company was subsequently changed to HealthCare Global Enterprises Private Limited and a fresh certificate of incorporation consequent upon change of name was issued by the RoC on November 14, 2005. Our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders at the extraordinary general meeting held on May 20, 2006 and the name of our Company was changed to HealthCare Global Enterprises Limited. A fresh certificate of incorporation consequent upon conversion to a public limited company was issued by the RoC on July 5, 2006. For details of change in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 182 of the Red Herring Prospectus dated March 4, 2016 ("RHP").

E-mail: investors@hcgoncology.com; **Website:** www.hcgel.com; **Corporate Identity Number:** U15200KA1998PLC023489

Corporate Office: Tower Block, Unity Building Complex, No. 3, Mission Road, Bengaluru 560 027, Karnataka, India

PUBLIC OFFER OF UP TO 29,800,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF HEALTHCARE GLOBAL ENTERPRISES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) AGGREGATING UP TO ₹[•] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO 11,600,000 EQUITY SHARES AGGREGATING UP TO ₹[•] MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 18,200,000 EQUITY SHARES BY THE SELLING SHAREHOLDERS (AS DEFINED IN THE RHP), INCLUDING ONE OF OUR PROMOTERS, DR. BS AJAI KUMAR, AGGREGATING UP TO ₹[•] MILLION ("OFFER FOR SALE"). THE OFFER WOULD CONSTITUTE 35.03% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL.

The Minimum Bid Lot is 65 Equity Shares and in multiples of 65 Equity Shares thereafter

iv. The weighted average cost of acquisition per Equity Share (only accounting for allotments) for our Promoters is ₹ 21.97 and for our Selling Shareholders is ₹ 52.48

Sd/-
Company Secretary & Compliance Officer